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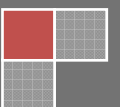
SECURED PROJECT FINANCING REQUEST

All questions must be answered on this application to be processed

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Date:

APPLICANT INFORMATION

Corporate Name:

Contact Person:

Address :

State/Province:

Country:

ZIP/Postal Code:

Telephone:

Fax:

e-Mail:

Website:

Incorporation/ Registration - Date: City: Country:

Capital - Nominal: Issued: Paid:

Names and Full Addresses of ALL Directors (or Partners) and their shareholding percentage:

1. FUNDING AMOUNT:

State the net amount of the loan request in U.S. Dollars. Stipulate actual net amount needed in your hands at drawdown. Show milestones when additional funds are to be injected if required and type of funds needed (debt or equity).

2. DURATION / LOAN TERM:

State the number of months or years needed or requested for the loan to be repaid. This should be the same number of months or years as secured by your financial guarantee to be provided to secure the transaction as collateral.

3. LOAN TERMS / RATE DESIRED:

State the interest rate on a percentage basis you would be comfortable with accepting.

4. SUMMARY OF THE PROJECT:

Give a brief, but factual, detail summary of the project or transaction. If there is any construction or renovation included, then please mention the period required to complete the job in months, together with the finalized value as built value.

5. RESTRICTIONS IMPOSED ON THE PROJECT:

Is there any restriction associated with your venture, please give time restrictions & etc., if there is any.

6. TYPE OF BUSINESS VENTURE:

State the type of the business (real estate development, manufacturing, refinance, business expansion, business purchase, merger or acquisition, asset-based finance, etc...).

7. HOW WILL THE FUNDS BE USED:

Summarize clearly how the funds will be utilized and over what period of time. Show milestones when funds are to be injected. Do not provide spreadsheets.

8. CONFIRM HOW THE TRANSACTION WILL BE LIQUIDATED:

By providing in summary form the following details for the first five years:

	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
Projected Revenue Stream					
Projected Cost of Goods Sold					
Projected Gross Profit					
Projected Overheads/Expenses					
Projected Net Profit					

9. SECURITY AVAILABLE:

Give details of current/future security that can be pledged as collateral. For example, Certificates of Deposit, Bank Guarantee, Letter of Credit and other forms of possible loan security that may be acceptable etc. You will need to include the name of the bank or financial institution issuing the loan security along with any information related to the financial guarantee instrument that may be helpful to us in evaluating your proposal. We will also need to know if the financial guarantee will include interest payments as well as what verbiage will be used in the proposed financial guarantee you will provide.

10. VALUE OF FUTURE COLLATERAL:

State the end value of future collateral, not the initial proposed collateral.

11. INVESTMENT IN THE PROJECT:

State how much money the Applicant has already invested in the project to date, and specifically, what such sums are related to. If the answer is \$0, please state so. If past/current financials are available, include summary only. If money is to be invested in conjunction with the lender please state this amount and when it will be invested.

12. BANK REFERENCES:

State your bank name and complete address including telephone numbers and account number and type.

13. ACCOUNTANTS DETAILS:

Provide the name and contact details including telephone numbers of your accountant.

14. BORROWER AND PRINCIPAL:

Provide a brief resume of principal(s) involved in the project.

Letter of offer should be issued to Principal Corporation
(Please select one)

In the case of a corporation, state when it was formed (or is about to be formed if purely for the purposes of the project)

Can Statements of Personal Net Worth be provided from the principals upon acceptance of the project: Yes No

15. UNUSUAL OR SENSITIVE INFORMATION:

Provide additional information in support of your application that may be relevant or unique to your business or the transaction. Disclose any negative reasons that could affect your project. If you are presently negotiating with other lending sources or have "shopped" the transaction, provide details on brokers or sources, status, if rejected, why? Applicants should be aware that due diligence will eventually reveal any existing or contingent problems, agreements, delinquencies, etc. not disclosed. Funding of the project could then be in jeopardy. Capital available to cover costs of obtaining funding if necessary?

16.SUPPORTING DOCUMENTATION

Executive Summary / Business Plan / Feasibility Study
Use of Funds Illustration
Last 3 Years Financial Statements Audited (if applicable)
Cash Flow Projection (5 years)
Profit & Loss Projections (5 years)
Corporate Resolution to secure funds
Specimen of letter of guarantee from guarantor

DECLARATION:

I/We declare that the information given herein is true in every respect and that all material particulars have been disclosed.

I/We also understand that they may form the basis of any underwriting or in principle decision given by the designed lender or its agents. The Company authorizes you to make any enquiries thought necessary to confirm these particulars and to take up any Credit References that may be required.

Authorized Signature:

Date: